

It is said that
in the act of *giving*,
we *receive* more
than we thought imaginable.

Most of us experience the wonder
of gift giving through

the eyes of *a child*, the
gratitude of *a life changed*,
or through *philanthropy*.

A charitable gift can provide many benefits
beyond just helping to support a United
Methodist cause. The goal of this brochure is
to explain the benefits of a charitable gift
annuity and help you decide if this giving
strategy makes sense for you.



How Can We Help?

- Please contact me with more information about charitable annuities.
- I have already included a United Methodist cause in my will or trust.
- Please send me your FREE estate planning guide.
 Email Mail Telephone

Name _____

Street _____

City _____

State/Zip _____

Phone _____

Email _____

(All inquiries are treated with complete confidentiality. This information is not intended as tax, legal, or financial advice. Gift results may vary. Consult your personal financial advisor for information specific to your situation.)



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THE CHARITABLE GIFT ANNUITY

In Giving,
You Receive.



The charitable gift annuity is a planning tool that recognizes the rewards of giving begin with the desire to support a worthy cause.

Gift Annuity

From Stock

While a gift annuity can be funded in a number of ways, let's examine the benefits of transferring appreciated stock in exchange for annuity payments.

If you would like to help support the important work of a United Methodist cause and receive the security of lifetime payments, a gift annuity may be right for you.

How do gift annuities work? Simply transfer cash or an asset to us. In return, we will agree to make payments for life to you, you and a loved one, or another person.

Each payment is fixed and the amount will depend on the age of the person who receives the payments. Your church or ministry will benefit from what remains after all payments are made.

There can be immediate tax benefits when you create a charitable gift annuity. You may benefit from a charitable income tax deduction in the year you make your gift to us. When you transfer an appreciated asset like stock to us, you can also avoid capital gains tax.

In addition, the gift annuity may provide you with fixed payments, a portion of which could be tax free, depending upon the basis in your stock.

Contact us to view an illustration with your gift annuity benefits.



The names and images shown here are representative of typical donors and may or may not be actual donors to the organization. Under federal rules your benefits may be different from this example. Please contact us for your specific benefits.